

Causal Impact Analysis on Android Market

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Abstract—Google play store contains a large repository of apps for android users. Play store has two billion active users that have two million apps to download and use. App developers are competing to get a higher success rate and increase user satisfaction but little information is known to developers for succeeding in the android market. This paper presents a comprehensive analytical study on Google play store apps ratings, installs and reviews. This study focuses on the evaluation of the parameters required for the success of an app in different categories. For this purpose data of 10k apps and its reviews are analyzed using exploratory data analysis. This study focuses on finding a correlation between higher ratings, no of installs, reviews with app info like its category, size, and price. We are also going to analyze user reviews to get useful insights. The evaluation shows that personalization, productivity and games categories are performing very well in the android market both in terms of ratings and installs. Most high rated apps are sized below 40MB and priced below 30\$, except game apps that are performing well even if they are bulky. Common customer complaints are functional errors and issues like infrequent updates, excessive ads, limited functionality and high purchase price.

Keywords—Android; Google; statistics; mobile applications; data visualization

I. INTRODUCTION

Google Play Store is a digital service run and developed by Google. The android market serves as a digital store, providing a wide range of apps for education, entertainment, business, lifestyle, food and health etc. In 2017, on Twitter, Google announces that Android devices have more than two million active users monthly. Available numbers of apps on the Google Play Store exceeds 2.6 million in 2018 [1]. According to the analytics of Nielson, United States users stay more active on android apps instead of the web on an average of 56 minutes per day [2]. Android users can install both free and paid apps from the Google Play Store.

Due to high competition in the Android market, a lot of research has been triggered in this field. Despite having millions of users of android applications, aggregated information about these applications is still not well known. Specifically about succeeding in the android market, the impact of developer's actions on app familiarity, pricing of apps and achieving membership in top app lists [3]. There are a number of questions that still do not have a clear answer [22]. How different characteristics lead to an app success? What is the success determinant of an app, its rating or no of installs? What app features to choose from before development? Which apps category has more potential for new developers? In which category high-quality apps are needed? What are the common good and bad reviews?

Recent studies on demand, supply and value creation in mobile app markets suggests that demand factors mainly include app rank, popularity, quality updates and fermium strategy while supply is triggered by features such as marginal cost, file size, app portfolio diversity [25].

To answer all these questions, in this study, we are going to analyze Google Play Store apps ratings and reviews to evaluate the parameters required for the success of an app in different categories. Analyze the android market and get useful insights by using data of 10k play store apps. By finding a correlation between Google Play Store apps ratings, no of installs and user reviews with app size, price and category to evaluate the parameters required for the success of an app in different categories.

The paper is organized into the following sections: Section II briefly discusses the background research on this problem. Section III highlights data and methodology chosen for our analysis. Section IV describes the evaluation of each parameter and Section V concludes this paper.

II. LITERATURE REVIEW

Google apps have many characteristics than that of web services. With the increase in the use of the smartphone, there is extreme spread in use of Google apps. Affordability and flexibility of smartphone devices is the central reason for the exceptional growth of the Android market in recent years [4]. No of downloads, ratings and satisfaction tends to be higher for blockbuster apps [5]. In a study conducted on prime ranking elements for mobile apps, shows that probability of an app success influenced by its app size, release date, number of languages it supports and popularity of its category [21].

A major source of feedback to developers is the star rating in the Google app store. Ratings computed using the Amazon rating system aggregates the lifetime rating of an app into one rating that is presented on the app store. It is not vibrant enough to grab the diversity of user satisfaction due to the evolution of apps and does not encourage developers to refine their apps with time [7]. In a recent study, an automated system is recommended that can facilitate developers to understand user text reviews and to improve their app features for better user experience [6].

The apps release strategy is an important aspect of app success. Skilled developers believe that user response is influenced by the app release strategy [8]. Price, release date, release content details are salient factors for app rating according to a causal analysis study conducted on the release of popular apps from Google Play and Windows Phone Store for 52 weeks [9].

After the successful release of an app, another step is the need for updates to emerge apps over time. Research has shown that updating apps more often, lead to a high rank of apps [10]. In comparison to Google Play, updates have a higher impact on downloads in iTunes, mainly for the reason that Google Play Store lack quality control due to which developers release both high and low-quality updates without worrying about the quality of update [11]. According to another study, for an update to have more effect on rating developers should focus on the declaration of features instead of bug fixing [12].

Apps are generally divided into two categories, free of cost and paid apps. To make paid apps gain familiarity developers offer a free trial version of their apps. Freemium strategy is positively correlated to high sales volume and revenue of the paid version of their apps [2] [14]. Optimal price of a commercial app can be improved with augmenting users by offering free trials [15]. A study was conducted on user purchase intention and concluded that purchase intention is influenced by app rating, currency value and free alternatives to paid apps [16].

User reviews are a very rich data source for understanding user reported issues to improve the quality of apps and get higher ratings [17]. According to a study, reviews and ratings are not static, developers response to reviews can lead to the constructive outcome on the rating of the app [19]. User feedback can be interpreted using different approaches, one such approach is CRISTAL proposed by Fabio Palomba et al. According to them, developers who update their apps rendering user feedback rewarded with higher ratings [13]. Due to noisy app reviews, direct parsing is mostly ineffective and inflexible to a large number of reviews. To overcome this issue, phrase-based extraction (PUMA) system is proposed, an automated technique which can extract user opinions from app reviews [20]. Most common complaints among user reviews are functional errors, requests for additional features and app crashes [18].

III. PROCEDURE

This study contains both quantitative and qualitative data. The approach used in this paper is exploratory data analysis. Data for different variables are aggregated and visualized to understand the properties of the Google Play Store. EDA assists us to understand characteristics that can be effective to capture the Android market.

All this work is done in python Jupyter Notebook. Datasets are handled with the help of the Pandas library. Statistical analysis is performed using the NumPy library, and then data is visualized using Matplotlib and Seaborn library to get useful insights from data. In this paper, the correlation between ratings, no of installs and no of reviews are evaluated w.r.t. app size, price and category. To do analysis on user reviews, word clouds are built to get the top frequency words for different sentiments. Upon the frequency of these words, reviews are manually studied to get information about the common good and bad reviews.

A. Data

Proposed Sample has data about 10840 apps and contains and 64296 users review. The sample is taken as a dataset from

kaggle.com [27]. It has two files. The 1st file contains parameters about apps info as mentioned in Table I:

2nd file contains parameters about user reviews and sentiments analysis as mentioned in Table II:

B. Preprocessing

Original Records were 10841, after removing duplicate and noisy data 9658 records remained. Further, convert app "Size" to MB, remove '+', ',' from "Installs", create classes for "Content Rating" (Everyone, 10+, 13+, 17+, 18+), Convert data types of all columns:

C. Statistical Description

Stats are calculated about each numerical and descriptive parameter in data. Statistics for variables in App Info file is presented in Table III and Table IV.

TABLE I. APP INFO

Name	Depiction
App	App name
Category	App category name
Rating	User rating in the range of [1,5]
Reviews	Quantity of user reviews
Size	Size of the app
Installs	Number of user downloads or installs
Type	Paid or Free
Price	App price
Content Rating	Age group the app is targeted on
Genres	Apart from the main category an app can belong to multiple genres
Last Updated	Last time the app was updated
Current Ver	Latest version of the app
Android Ver	Minimum required Android version

TABLE II. APP REVIEWS

Name	Depiction
App	App name
Translated Review	Translated user feedback
Sentiment	Feedback sentiment analysis
Sentiment Polarity	Feedback Sentiment polarity score
Sentiment Subjectivity	Feedback Sentiment subjectivity score

TABLE III. APP INFO: NUMERICAL DATA STATISTICS

	Rating	Reviews	Size	Installs	Price
Count	8196	9658	8432	9658	9658
Mean	4.2	216615	20.4	7778312	1.1
Std	0.5	1831413	21.8	53761004	16.9
Min	1	0	0	0	0
25%	4	25	4.6	1000	0
50%	4.3	967	12	100000	0
75%	4.5	29408	28	1000000	0
Max	5	78158306	100	100000000	400

TABLE IV. APP INFO: DESCRIPTIVE DATA STATISTICS

	Count	Unique	Top	Freq
App	9658	9658		
Category	9658	33	FAMILY	1831
Type	9658	2	Free	8902
Content Rating	9658	6	Everyone	7903
Genres	9658	118	Tools	826
Last Updated	9658	1377	3 Aug, 2018	252
Current Ver	9650	2817	Varies with device	1054
Android Ver	9656	33	4.1 and up	2202

TABLE V. APP REVIEWS: NUMERICAL DATA STATISTICS

	Sentiment_Polarity	Sentiment_Subjectivity
Count	37427	37427
Mean	0.0	0.0
Std	0.0	0.0
Min	-1.0	0.0
25%	0.0	0.0
50%	0.0	1.0
75%	0.0	1.0
Max	1.0	1.0

TABLE VI. APP REVIEWS: DESCRIPTIVE DATA STATISTICS

	App	Translated_Review	Sentiment
Count	37427	37427	37427
Unique	865	27994	3
Top	Bowmasters	Good	Positive
Freq	312	247	23998

Statistics for parameters in App Reviews file is presented in Table V and Table VI.

IV. EVALUATION

The success of an app can be measured by its rating, no of installs and reviews. In this paper, success parameters are evaluated according to their distribution in different categories. 33 categories are found in the data. Average no. of apps in each category is 292.

The top five categories contain the most active apps in the market are Family, Game, Tools, Business and Medical.

The family contains 19% of apps available in our data. The bottom five categories containing the least apps are Arts & Design, Events, Parenting, Comics and Beauty as visible in Fig. 1.

A. Rating

According to word-of-mouth literature, for open platforms like Google Play Store rating is an important success factor [23]. Rating is measured as the star rating, ranging from 1 to 5. Naive users use this rating system to perceive app satisfaction

[7]. Generally, most of the apps are performing well with an average rating of 4.17. Rating pattern across each category is shown in Fig. 2.

To get useful insights, in this paper only those categories are considered in which no. of apps are more than 292. Categories are filtered that has more than average no. of apps.

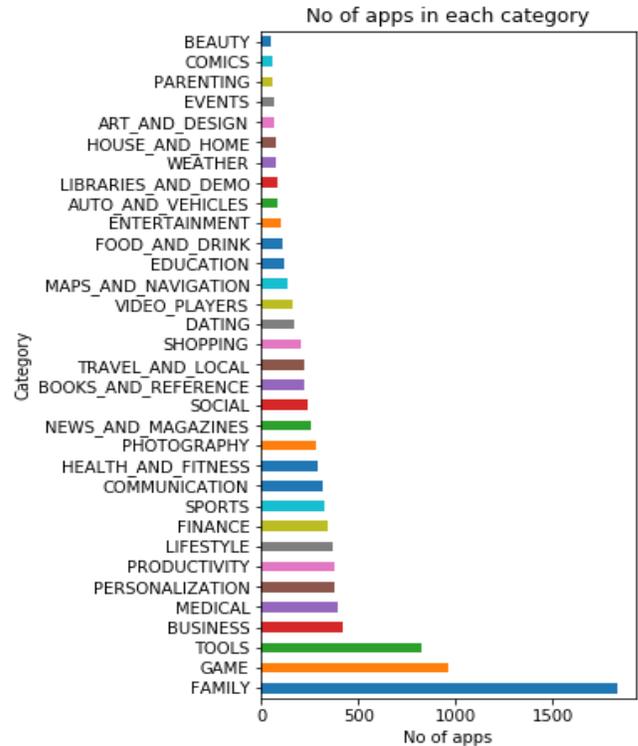


Fig. 1. No of Apps in each Category.

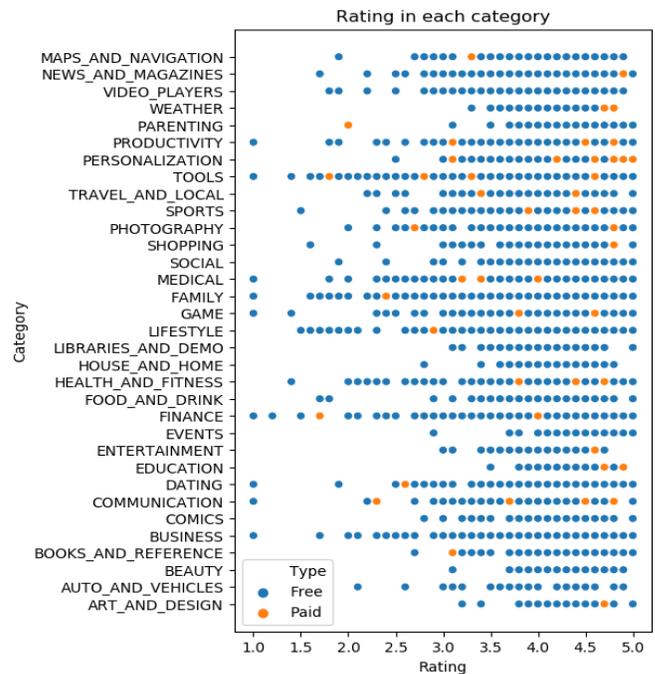


Fig. 2. Rating Pattern in each Category.

Upon drilling down, we found out that the Personalization category has the highest average rating i.e. 4.33, 4% apps in our data belong to Personalization, distribution of rating in Personalization can be visualized in Fig. 4. The family category is on 5th position and Tools is on 11th position, so Apps in Tools needed more attention from developers as highlights in Fig. 3.

B. Installs

No. of Installs is considered to measure the success of an app. In this data no. of installs range from 0 to 1 billion. No. of installs are grouped and their frequency and percentage is obtainable in Table VII. Average installs are 7778312. Only a few apps have more than 100 million installs and they are free apps as shown in Fig. 5.

If more no. of installs is considered as success criteria then results are very different across categories w.r.t. ratings. Average installs are very good across the Communication category. Fig. 6 shows that Productivity is also performing better than many high rating categories.

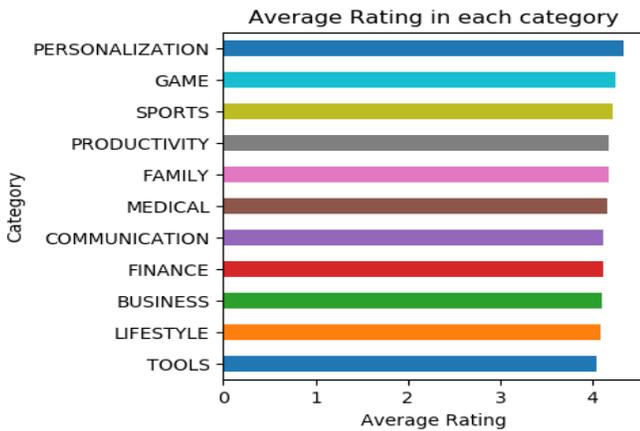


Fig. 3. Average Rating in each Category where no of Apps ≥ 292.

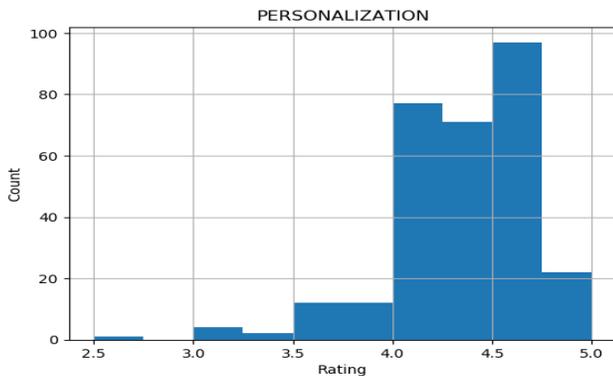


Fig. 4. Distribution of Rating Across Personalization Category.

TABLE VII. INSTALLS STATISTICS

Installs	Count	Percent
$I > 0 \ \& \ I \leq 10e8$	9614	99.5%
$I > 10e8 \ \& \ I \leq 50e8$	24	0.25%
$I > 50e8 \ \& \ I \leq 10e9$	20	0.21%

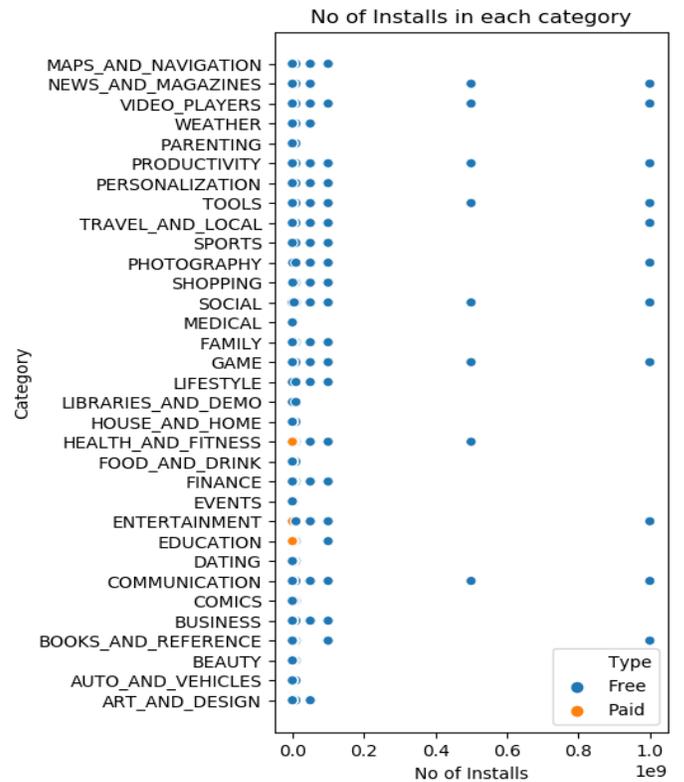


Fig. 5. No of Installs Pattern in each Category.

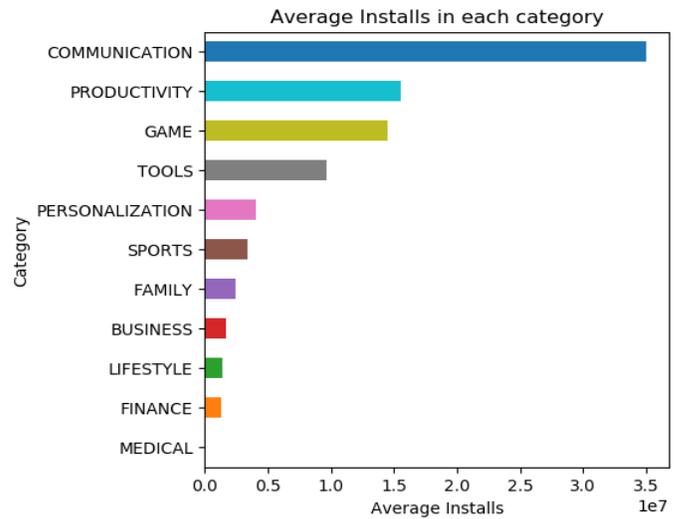


Fig. 6. Average Installs in each Category where no of Apps ≥ 292.

By plotting ratings versus installs, we can see that high rated apps have more installs. Fig. 7 indicates that users tend to install apps that have good reviews and high ratings.

C. Price

To prevent consumer negative attitude specialists must develop specific strategies for pricing; failure on pricing will result in the customer losing interest in other app features [26]. There are two types of apps: Free and Paid. Frequency of each type is presented in Table VIII. Frequency distribution for paid apps is obtainable in Table IX.

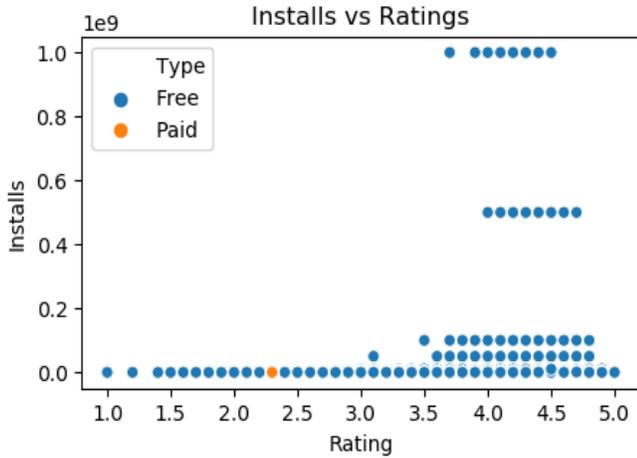


Fig. 7. Correlation between Installs and Ratings.

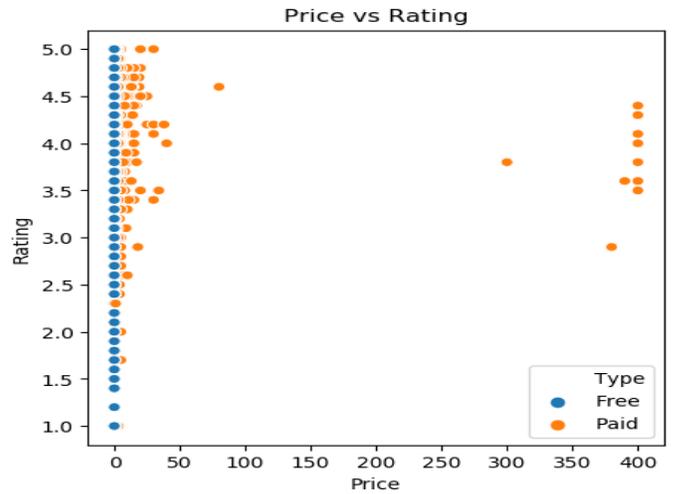


Fig. 9. Correlation between Price and Rating.

TABLE VIII. PRICE STATISTICS

Type	Count	Percent
Free	8902	92%
Paid	756	8%

TABLE IX. PAID APPS STATISTICS

Paid	Count	Percent
P>0 & P<=50	733	97%
P>50 & P<=350	7	1%
P>350 & P<=400	16	2%

In Fig. 8, we can see that average Price for Finance, LifeStyle and Medical is fairly high while in rating they stand on 8th, 10th and 6th position respectively. Interestingly, Game apps are reasonably priced below ~20\$.

To understand the impact of price on rating and no. of installs, we plotted price w.r.t. rating and installs in Fig. 9 and Fig. 10, and found out that apps with high price do not deliver high ratings or more installs. Most of the top rated apps are priced between ~1\$ to ~30\$.

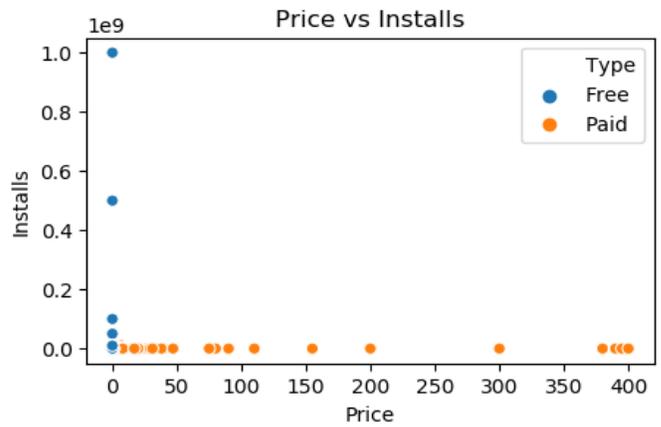


Fig. 10. Correlation between Price and Installs.

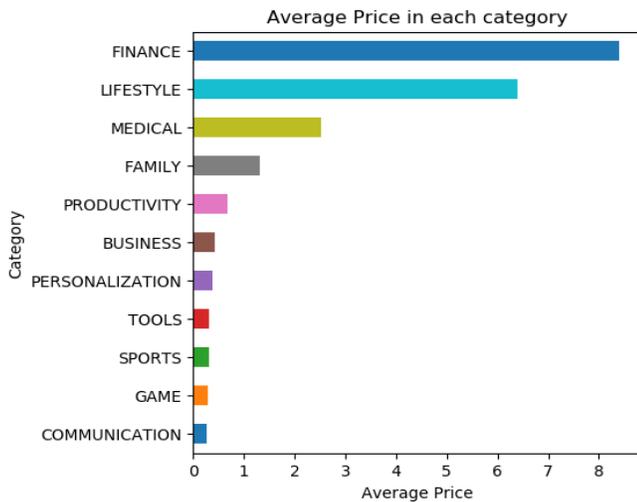


Fig. 8. Average Price in each Category where no of Apps \geq 292.

D. Size

Despite the known fact that app size increases with app functionality, it can also bound users to install apps with greater size due to limited storage capacity [24]. Apps average size is 20 MB and has a range of up to 100 MB. Frequency distribution of app size is given in Table X.

After plotting size and rating in Fig. 11, paid apps appeared to be bulkier relative to free apps. Apps with greater size have low ratings. User likes light and less expensive apps and rates them higher because most of the top-rated apps are neither too heavy nor too light, ranging between ~2MB to ~40MB.

TABLE X. SIZE STATISTICS

Size	Count	Percent
S>0 & S<=20	5465	57%
S>20 & S<=40	1660	17%
S>40 & S<=60	707	7%
S>60 & S<=80	328	3%
S>80 & S<=100	272	3%
nan	1226	13%

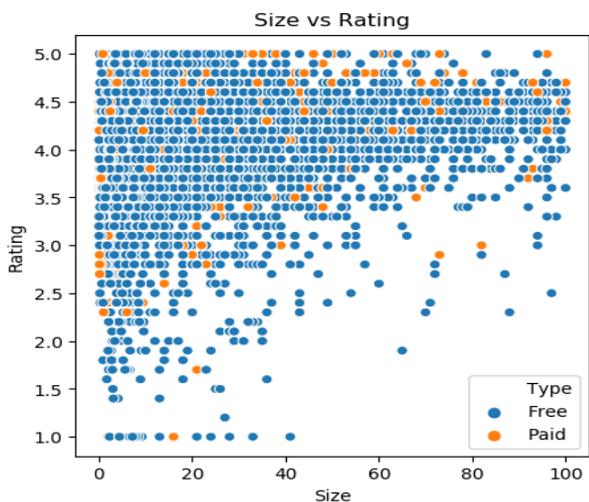


Fig. 11. Correlation between Size and Rating.

Upon drilling down to categories as visualized in Fig. 12 we find out that, average size is higher for Game and Family but these bulky apps are fairly high rated which means that they are bulky for a purpose. To provide better and interactive features in Games developers can enhance its Size. But higher size limits the audience with users that have more space in their smartphones. It's a tradeoff that developers need to balance, for selecting the size of an app, developers should consider its category and respective audience.

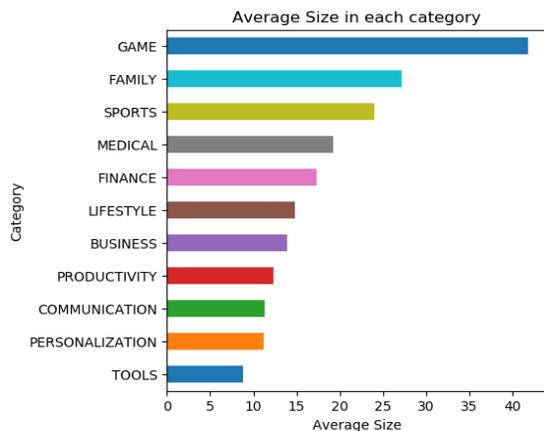


Fig. 12. Average Size in each Category where no of Apps \geq 292.

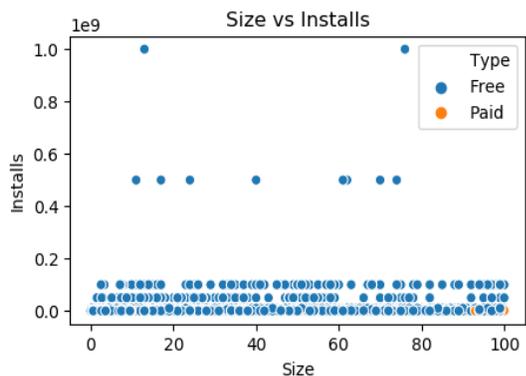


Fig. 13. Correlation between Size and Installs.

No. of Installs is higher for low to medium size apps as plotted in Fig. 13.

E. No. of Reviews

No. of reviews ranges up to 800 million. Average reviews are about 0.2 million. No of reviews are grouped and their grouped frequency is presented in Table XI. No of reviews for Social is at the top as visible in scatter plot of reviews in each category in Fig. 14.

If we compare the average no of reviews for categories in which apps is more than 292, we can see in Fig. 15 that Communication has high average no. of reviews and no. of installs.

F. Reviews

Reviews file has 37,427 translated reviews of 865 unique apps and their calculated sentiment analysis. Sentiment categories and their statistics are presented in Table XII. Sentiment analysis is an automated process of understanding the opinion of a person about a particular subject. Sentiment analysis provides information about polarity and subjectivity. Sentiment count is highlighted in Fig. 16.

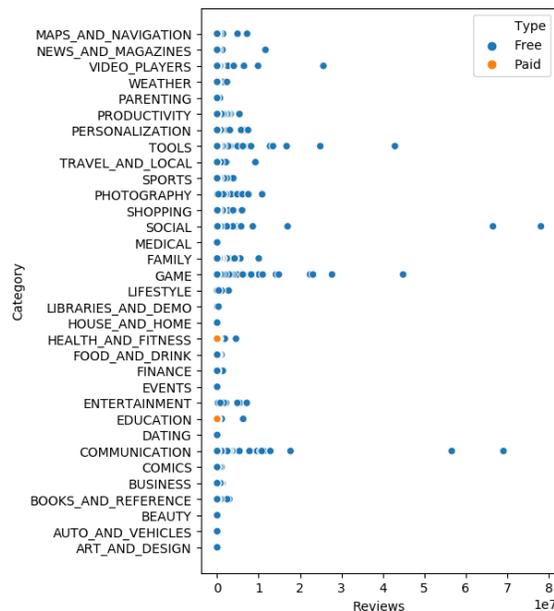


Fig. 14. Reviews Pattern in Each Category.

TABLE XI. REVIEWS STATISTICS

No. of Reviews	Count	Percent
$R > 0 \ \& \ R \leq 10e7$	9628	99.7%
$R > 10e7 \ \& \ R \leq 50e7$	26	0.3%
$R > 50e7 \ \& \ R \leq 80e7$	4	0.04%

TABLE XII. SENTIMENT STATISTICS

Sentiment	Count	Percent
Positive	23998	64%
Negative	8271	22%
Neutral	5158	14%

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